Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2024 Open to Public Inspection

		t of the Treasury venue Service			s.gov/Form990PF for instru				Open to Public Inspection
_			tax year beginning		0	, and e			
Name of foundation								A Employer identification	number
					NER FOUNDATIC	N		94-6131053	
		8 THOMAS	number if mail is not de ROAD	livered to street a	ddress)		Room/suite	B Telephone number 607-821-89	59
			ince, country, and Z CA 9547		ostal code			C If exemption application is p	ending, check here
		all that apply:	Initial retur	'n	Initial return of a fo	ormer public o	charity	D 1. Foreign organizations	s, check here
			Final return		Amended return			2. Foreign organizations me check here and attach co	eting the 85% test,
H C	heck	type of organizat		0	empt private foundation			E If private foundation sta	
] Se	ection 4947(a)(1) i	nonexempt charitable	e trust 📃	Other taxable private founda	ation		under section 507(b)(1)	
I Fai	r ma	arket value of all a	ssets at end of year	J Accounti	ng method: 🛛 🗴 Cash	Accr	rual	F If the foundation is in a	60-month termination
•		Part II, col. (c), line			her (specify)			under section 507(b)(1)	(B), check here
	\$				nn (d), must be on cash bas	is.)			1
Pa	rt I	(The total of amour	tenue and Expenses the in columns (b), (c), an he amounts in column (a	d (d) may not	(a) Revenue and expenses per books		nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gi	fts, grants, etc., rece	ived				N/A	
	2	Check X if	f the foundation is not required						
	3	Interest on savings a cash investments	and temporary						
	4		terest from securitie		69,938.	6	9,938.		STATEMENT 1
	5a	Gross rents							
		Net rental income or							
a	6a	Net gain or (loss) fro	m sale of assets not on I	line 10	5,902.				
nu	b		nall 144						
Revenue	7		ome (from Part IV, line 2)				5,902.		
Ē	8	Net short-term c	apital gain						
	9	Income modifica Gross sales less ret	tions						
	10a	and allowances							
			sold						
			oss)						
	11 12		1 through 11		75,840.	7	5,840.		
	13		ficers, directors, trustees		0.	1	<u>0.</u>		0.
	14		salaries and wages						```
		Pension plans, el							
Expenses	b	Accounting fees	S'	тмт 2	2,000.		1,000.		1,000.
ăX	C	Other profession	al fees S '	ТМТ З	5,274.		5,274.		0.
Ve	17								
<u>Administrative</u>	18	Taxes	S'	TMT 4	793.		21.		0.
nist	19	Depreciation and	depletion						
<u>i</u>	20	Occupancy							
	21		ces, and meetings						
and	22	Printing and pub	lications		2, 200				2 200
	23		S	I.W.I. 2	3,396.		0.		3,396.
<u> Operating</u>	24		and administrative		11 162		6 205		1 206
ő	25	contributions, gi	ines 13 through 23		11,463. 79,000.		6,295.		4,396. 79,000.
	25 26		nts, grants paid and disbursements.		, , , , , , , , , , , , , , , , , , , ,				, , , , , , , , , , , , , , , , , , , ,
	20	-	25		90,463.		6,295.		83,396.
	27	Subtract line 26			20,103.		.,_,.,.		
			ver expenses and disbur	rsements	-14,623.				
			ncome (if negative, en			6	9,545.		
			ome (if negative, enter					N/A	
LHA			duction Act Notice, s		\$. 423501 12-06-24				Form 990-PF (2024)

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Form (2024)

Form 990-PF (2024) THE EDWARD & ELIZABETH CONNER FOUNDATION 94					5131053 Page 2				
P	art	II Balance Sheets Attached schedules and amounts in the description Beginning of year		End of	year				
•		column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value				
_	1	Cash - non-interest-bearing	53,138.	7,074.	7,074.				
	2	Savings and temporary cash investments	117,388.	96,758.	96,758.				
	3	Accounts receivable							
		Less: allowance for doubtful accounts							
	4	Pledges receivable							
	•	Less: allowance for doubtful accounts							
	5	Grants receivable							
		Receivables due from officers, directors, trustees, and other							
	Ŭ	disqualified persons							
	7	Other notes and loans receivable							
	<i>'</i>	Less: allowance for doubtful accounts							
	0	Inventories for sale or use							
Assets		Prepaid expenses and deferred charges							
Ass		Investments - U.S. and state government obligations							
			124,435.	277,123.	437,644.				
	D	Investments - corporate stock STMT 7	808,282.	707,856.	743,906.				
		Investments - corporate bonds STMT 8	000,202.	707,030.	745,900.				
	11	Investments - land, buildings, and equipment: basis							
	40	Less: accumulated depreciation							
		Investments - mortgage loans							
	13	Investments - other							
	14	Land, buildings, and equipment: basis							
			400	247					
		Other assets (describe STATEMENT 9)	489.	247.	247.				
	16	Total assets (to be completed by all filers - see the	1 100 700	1 000 050	1 005 600				
		instructions. Also, see page 1, item I)	1,103,732.	1,089,058.	1,285,629.				
		Accounts payable and accrued expenses							
		Grants payable							
es		Deferred revenue							
Liabilitie		Loans from officers, directors, trustees, and other disqualified persons							
iab.	21	Mortgages and other notes payable							
	22	Other liabilities (describe)							
	23	Total liabilities (add lines 17 through 22)	0.	0.					
		Foundations that follow FASB ASC 958, check here							
es		and complete lines 24, 25, 29, and 30.							
nc	24	Net assets without donor restrictions							
Fund Balances	25	Net assets with donor restrictions							
p		Foundations that do not follow FASB ASC 958, check here							
Ъ		and complete lines 26 through 30.							
P	26	Capital stock, trust principal, or current funds	0.	0.					
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.					
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds \ldots	1,103,732.	1,089,058.					
let /	29	Total net assets or fund balances	1,103,732.	1,089,058.					
z			1 100 500	1 000 050					
	30	Total liabilities and net assets/fund balances	1,103,732.	1,089,058.					
Ρ	Part III Analysis of Changes in Net Assets or Fund Balances								
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29						
		t agree with end-of-year figure reported on prior year's return)		1	1,103,732.				
2		amount from Part I, line 27a			-14,623.				
		increases not included in line 2 (itemize)			0.				
		ines 1, 2, and 3			1,089,109.				
		eases not included in line 2 (itemize)	~ ~_	TEMENT 6 5	51.				
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co			1,089,058.				

1,089,058. Form **990-PF** (2024)

	EDWARD & ELIZABE				DATIC)N	94-613	1053 Page 3
•	the kind(s) of property sold (for exam				b) How a	cquired	(c) Date acquired	(d) Date sold
	arehouse; or common stock, 200 shs.				b) How a P - Purc D - Don	hase ation	(mo., day, yr.)	(mo., day, yr.)
1a PUBLICLY TRADE	D SECURITIES							
b								
C								
d								
е								
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost o plus exp	or other b ense of s				(h) Gain or (loss ((e) plus (f) minus	
a 144,214.			138	,312	•			5,902.
b								
С								
d								
e								
Complete only for assets showi	ng gain in column (h) and owned by th	he foundation or	n 12/31/6	9.			Gains (Col. (h) gain	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col. ol. (j), if ar			col.	(k), but not less that Losses (from col. (
a								5,902.
b								-
c								
d								
e								
2 Capital gain net income or (net c	apital loss) { If gain, also enter If (loss), enter -0-	in Part I, line 7 in Part I, line 7		- ر	} <u>₂</u>			5,902.
	ss) as defined in sections 1222(5) and , column (c). See instructions. If (loss			~	} _3		N/A	
	sed on Investment Income	e (Section 4	4940(a). 494(r 4948 - s		
	described in section 4940(d)(2), chec	·	<u> </u>					
		ach copy of lette					1	967.
	enter 1.39% (0.0139) of line 27b. Exe			-		0110113)		5011
	I. (b)							
2 Tax under section 511 (domes	tic section 4947(a)(1) trusts and taxat	nle foundations (only [*] othe	ers enter	-0-)	·····)	2	0.
• Add Base 4 and 0							3	967.
	stic section 4947(a)(1) trusts and taxa							0.
	me. Subtract line 4 from line 3. If zer						5	967.
6 Credits/Payments:			•					
	and 2023 overpayment credited to 202	24	6a			1,200		
	tax withheld at source		6b			0		
	xtension of time to file (Form 8868)		6c			0	.	
	ly withheld		6d			0		
7 Total credits and payments. Ac							7	1,200.
	yment of estimated tax. Check here	if Form 222						0.
	and 8 is more than line 7, enter amou						9	
	e than the total of lines 5 and 8, enter t						10	233.
	be: Credited to 2025 estimated tax				33.	Refunded	11	0.
								orm 990-PF (2024)

Form 990-PF (2024) THE EDWARD & ELIZABETH CONNER FOUNDATION Part VI-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ 0 . (2) On foundation managers. \$ 0 .			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WWW.EECONNERFOUNDATION.ORG	1 0	<u></u>	
14	The books are in care of THE FOUNDATION Telephone no. 607-82		959	
_	Located at 4888 THOMAS ROAD, SEBASTOPOL, CA ZIP+4 9			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
<u>.</u>	and enter the amount of tax-exempt interest received or accrued during the year 15	N	/A	N.
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank,		Yes	<u> </u>
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	000		(000 1)
	Fi	orm 990	J-66	(2024)

Form 990-PF (2024) THE EDWARD & ELIZABETH CONNER FOUNDATION 94-6131053 Page **5** Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 1a(1) (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 1a(2) (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 1a(3) (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 1a(4) (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 1a(5) (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1a(6) **b** If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b c Organizations relying on a current notice regarding disaster assistance, check here d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected

	Defore the first day of the tax year beginning in 2024?	10	 Δ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
	defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines		
	6d and 6e) for tax year(s) beginning before 2024?	2a	Х
	If "Yes," list the years,,,,,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	statement - see instructions.) N/A	2b	
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
	during the year?	3a	Х
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,		
	Schedule C, to determine if the foundation had excess business holdings in 2024.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
	had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	Х

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)			
5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	. 5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
any voter registration drive?	5a(2)		Х
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Х	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section			
4945(d)(4)(A)? See instructions	5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
the prevention of cruelty to children or animals?	5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instructions	. 5b		X
c Organizations relying on a current notice regarding disaster assistance, check here]		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained			
expenditure responsibility for the grant?N/A	. 5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on			
a personal benefit contract?	. 6a		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<u>6b</u>		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
excess parachute payment(s) during the year 2	1 8	1	l X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and th	neir compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.
			0.	0.
2 Compensation of five highest-paid employees (other than those include		enter "NONE."		_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000				

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Form 990-PF (2	024)
Part VII	In

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part VIII-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	Expenses
1 <u>N/A</u>		_
		_
2		_
		_
3		_
		4
4		
		-
Part VIII-B Summery of Dreaven Delated Investments		
Part VIII-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of tax	on lines 1 and 0	Amount
	JII IIIles T allu 2.	Amount
1N/A		-
		-
2		-
		-
All other program related investments. Can instructions		
All other program-related investments. See instructions.		
3		-
		-
		-
		-
Total Add lines 1 through 3		0.
Total. Add lines 1 through 3		

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Form 990-PF (2024)

THE EDWARD & ELIZABETH CONNER FOUNDATION

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

_				
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, e	tc., purposes:		
a	Average monthly fair market value of securities		1a	<u>1,131,930.</u> 137,475.
b	Average of monthly cash balances		1b	137,475.
C	Fair market value of all other assets (see instructions)		1c	
	Total (add lines 1a, b, and c)		1d	1,269,405.
	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	. 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,269,405.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amound	nt, see instructions)	4	19,041.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3		5	1,250,364.
6	Minimum investment return. Enter 5% (0.05) of line 5		6	62,518.
Ρ	art X Distributable Amount (see instructions) (Section 4942(j)(3) and	d (j)(5) private operating foundations a	and cert	ain
	foreign organizations, check here and do not complete this part.)			
1	Minimum investment return from Part IX, line 6		1	62,518.
2a	Tax on investment income for 2024 from Part V, line 5	967.		
b	Income tax for 2024. (This does not include the tax from Part V.) 2t			
C	Add lines 2a and 2b		2c	967.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	61,551.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	61,551.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII,		7	61,551.
Ρ	art XI Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose	is:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	83,396.
b	Program-related investments - total from Part VIII-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4		r	4	83,396.

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2024.03002 THE EDWARD & ELIZABETH CO 10002031

Part XII Undistributed Income (see instructions)

(a) (b) (c) (c) <th></th> <th>-</th> <th></th> <th></th> <th></th>		-			
1 Distribution and mount for 2024 from Part X, line 7 61, 551. 2 Understructures if any as of the end or 202. 0. 2 Enter annual for 2026 from Part X, line 70 or 202. 0. 3 Encreas distributions carryowr, if any, to 2024. 0. 4 From 2019 127, 005. 5 Encreas distributions carryowr, if any, to 2024. 0. 6 133, 000. 67m 2021 10, 404. 7 5, 317. efform 2021 0. 7 From 2020 49, 021. 0. 9 Part X, line 4 83, 395. 0. 9 Statistic files of 2024 from Part X, line 4 94, 747. 0. 4 Ouallying distributions for parts 0. 0. 9 Statistic files 5 0. 0. 6 Enter the statistic files 0 0. 0. 6 Enter the antic files 0 0. 0. 6 Enter the antic files 0 0. 0. 6 Enter the antic 10 of achoclowing a site files 0 0.					
2 Unstructure in 2025 only 0. b late amount in 2025 only 0. s Excess distributions carrows; if am, to 2024; if and 2019 127, 005; if and 2019 s Trans 2019 127, 005; if and 2019 s Applet to 2024, but not more than line 2a 0. Applet to 2024, but not more than line 2a 0. c Finade as distributions of to drops particle as instructions; if and a dot of crips particle as instructions; if and a dot of crips particle as instructions; if and a dot of crips particle as instructions; if and a dot of crips is indicate below; indin in, Thia surdin thand indicate below; indicate below					
if car arrownin fr 2022 only					61,551.
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section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2019 not applied on line 5 or line 7 127,005. 9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a 389,587. 10 Analysis of line 9: a Excess from 2020 133,000. 110,404. c Excess from 2021 133,000. 49,021. 21,845.					
may be required - see instructions) 0. 8 Excess distributions carryover from 2019 not applied on line 5 or line 7 127,005. 9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a 389,587. 10 Analysis of line 9: a Excess from 2020 133,000. 110,404. c Excess from 2021 133,000. 49,021. e Excess from 2023 e Excess from 2024 21,845.					
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 127,005. 9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a 389,587. 10 Analysis of line 9: a Excess from 2020 b Excess from 2021 c Excess from 2022 d Excess from 2022 c Excess from 2023 d Excess from 2024 d Exce		0.			
not applied on line 5 or line 7 127,005. 9 Excess distributions carryover to 2025. 389,587. Subtract lines 7 and 8 from line 6a 389,587. 10 Analysis of line 9: 389,587. a Excess from 2020 133,000. b Excess from 2021 110,404. c Excess from 2022 75,317. d Excess from 2023 49,021. e Excess from 2024 21,845.					
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a 389,587. 10 Analysis of line 9: a Excess from 2020 133,000. 110,404. c Excess from 2021 110,404. c Excess from 2022 6 b Excess from 2022 75,317. d Excess from 2023 49,021. c Excess from 2024 110,845.		127,005.			
10 Analysis of line 9: 133,000. a Excess from 2020 133,000. b Excess from 2021 110,404. c Excess from 2022 75,317. d Excess from 2023 49,021. e Excess from 2024 21,845.					
a Excess from 2020 133,000. b Excess from 2021 110,404. c Excess from 2022 75,317. d Excess from 2023 49,021. e Excess from 2024 21,845.	Subtract lines 7 and 8 from line 6a	389,587.			
b Excess from 2021 110,404. c Excess from 2022 75,317. d Excess from 2023 49,021. e Excess from 2024 21,845.					
c Excess from 2022 75,317. d Excess from 2023 49,021. e Excess from 2024 21,845.					
d Excess from 2023 49,021. e Excess from 2024 21,845.					
e Excess from 2024 21,845.					

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Form 990-PF (2024)

Part XIII Private Operating Fo			FOUNDATION	94-61	31053 Page 10
			-A, question 9)	N/A	
1 a If the foundation has received a ruling or foundation, and the ruling is effective for					
b Check box to indicate whether the found				4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	y louiluation described	Prior 3 years	4942(])(3) 01 48	42(J)(J)
income from Part I or the minimum	(a) 2024	(b) 2023	(c) 2022	(d) 2021	(e) Total
investment return from Part IX for	(-)	(-)	(•) ====	(-)	(0) 10121
each year listed b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part IX, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	mation (Complet	o this part only	 if the foundation h	ad \$5 000 or mor	o in accoto
at any time during th					C 111 022612
	-				
 Information Regarding Foundation a List any managers of the foundation who b List any managers of the foundation who 		han 2% of the total cont	ributions received by the f	oundation before the close	e of any tax

year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SYDNEY CONNER, 707-371-6112, INFO@EECONNERFOUNDATION.ORG

4888 THOMAS RD, SEBASTOPOL, CA 95472

b The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORM

c Any submission deadlines:

45 DAYS BEFORE GRANT IS NEEDED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: STUDENTS MUST INITIATE HIGHER EDUCATION AT A TWO OR FOUR YEAR INSTITUTION AND BE GRAUDUATES OF LIBERTY HIGH SCHOOL OR GREENE CENTRAL HIGH SCHOOL.

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Form 990-PF (2024)

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2024.03002 THE EDWARD & ELIZABETH CO 10002031

Part XV-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	69,938.	
4 Dividends and interest from securities5 Net rental income or (loss) from real estate:			1 1 1	05,550.	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	5,902.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		75,840.	0.
13 Total . Add line 12, columns (b), (d), and (e)				13	75,840.
(See worksheet in line 13 instructions to verify calculations.)					
Part XV-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which incom	ne is reported i	n column (a) of Part XV-A	contrib	uted importantly to the accom	nlichment of
the foundation's exempt purposes (other than by			oonano		
		,			

Form 990-PF (2024)

	THE	EDWARD	&	ELIZABETH	CONNER	FOUNDATION	94-6
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				TH CONNER FO		94-613		Page 13
Part)	VI Information Exempt Orga		sfers to a	nd Transactions a	nd Relations	nips With Noncha	ritable	
1 Did	the organization directly or i		of the followir	n with any other organizati	on described in sec		Y (es No
	ner than section 501(c)(3) or							
	nsfers from the reporting fou	- ,						
	Cash		-	-			1a(1)	X
	Other assets							X
b Oth	er transactions:							
(1)	Sales of assets to a noncha	ritable exempt organizat	tion				1b(1)	X
(2)	Purchases of assets from a	noncharitable exempt c	organization				1b(2)	X
	Rental of facilities, equipme							X
	Reimbursement arrangement							<u> </u>
(5)	Loans or loan guarantees _						. 1b(5)	<u>X</u>
	Performance of services or							<u> </u>
	ring of facilities, equipment,							X
	he answer to any of the above		-		-	-		,
	services given by the reportin	-		ed less than fair market val	ue in any transactio	n or sharing arrangement,	show in	
	umn (d) the value of the good (b) Amount involved			e exempt organization				
(a) Line no			N/A	e exempt organization	(u) Description	on of transfers, transactions, an	a sharing arrange	ements
			N/A					
	he foundation directly or indi	,		e or more tax-exempt organ	izations described			
	ection 501(c) (other than sec		ction 527?				Yes	XNO
<u>b</u> If"\	(es," complete the following s				1			
	(a) Name of	-		(b) Type of organization		(c) Description of relation	isnip	
	N/2	7						
				ng accompanying schedules and			May the IRS discu	ugo thig
Sign	and belief, it is true, correct, and	d complete. Declaration of p	reparer (other tha	in taxpayer) is based on all inform	nation of which prepare	r has any knowledge.	eturn with the preshown below? Se	eparer
Here					DIRECTO		X Yes	No
	Signature of officer or trus	itee		Date	Title			
	Preparer's name		Preparer's s	ignature	Date	Check if PTIN	1	
						self-employed		
Paid	KYLE P. AN						0153545	54
Prepa		A KPA, LLC				Firm's EIN 84-46	514358	
Use C	•							
	Firm's address P .							
		ELANO, MN 5	5328) 402-1	
							Form 990-F	~ F (2024)

423622 12-06-24

18580316 160070 10002031

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECU	RITIES S	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOND AMORTIZATION DIVIDENDS INTEREST	-1,114. 11,520. 59,532.		01,114 0. 11,520 0. 59,532	. 11,520.	
TO PART I, LINE 4	69,938.		0. 69,938	. 69,938.	
FORM 990-PF		ACCOUNTI	NG FEES	= S'	TATEMENT 2
		ACCOUNTI (A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	C) ADJUSTED NET INCOME	(D)
FORM 990-PF		(A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE

FORM 990-PF	OTHER PROFES	SIONAL FEES	S'	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR EXPENSE	5,274.	5,274.		0.
TO FORM 990-PF, PG 1, LN 16C	5,274.	5,274.		0.

FORM 990-PF	ТАХ	S	TATEMENT 4	
DESCRIPTION	(A)	(B)	(C)	(D)
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
FOREIGN TAX PAID	21.	21.		0.
FEDERAL EXCISE TAX	772.	0.		0.
TO FORM 990-PF, PG 1, LN 18	793.	21.		0.

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FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ASSOCIATION MEMBERSHIP BANK SERVICE CHARGES INSURANCE EXPENSE WEBSITE EXPENSE	1,700. 294. 1,250. 152.	0.		1,700. 294. 1,250. 152.	
TO FORM 990-PF, PG 1, LN 23	3,396.	0.		3,396.	

FORM 990-PF	OTHER	DECREASES	IN NET	ASSETS	OR	FUND	BALANCES	STATEMENT	6
DESCRIPTION								AMOUNT	
BROKER COST BAS: ROUNDING	IS ADJ	USTMENT							49. 2.
TOTAL TO FORM 99	90-PF,	PART III,	, LINE	5					51.
FORM 990-PF			CORPO	RATE ST	OCK			STATEMENT	7
DESCRIPTION						В	OOK VALUE	FAIR MARKI VALUE	ST
CORPORATE STOCK							277,123.	437,6	544.
TOTAL TO FORM 99	90-pf,	PART II,	LINE 1	0B			277,123.	437,6	544.
FORM 990-PF			CORPO	RATE BO	NDS			STATEMENT	8
DESCRIPTION						В	OOK VALUE	FAIR MARKI VALUE	ΞT
CORPORATE BONDS							707,856.	743,9	906.
TOTAL TO FORM 99	90-PF,	PART II,	LINE 1	0C			707,856.	743,9	906.

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FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS IN TRANSIT	489.	247.	247.
TO FORM 990-PF, PART II, LINE 15	489.	247.	247.

FORM 990-PF Tax Return Carryovers to 2025

Disallowing Form	EDWARD & ELIZABETH CONNER FOUND	Originating Form	Entity/ Activity	Number: St/ City	94-6131053
Form	Description	Form	Activity	City	Amount
990-PF	EXCESS DISTRIBUTIONS	990-PF			389,587
				$\left \right $	
				$\left \right $	
				$\left \right $	

	rksheet)	ated Tax come for (and on Inv	H CONNER FOU C on Unrelate r Tax-Exemp restment Income for P ords. Do not send to t	d Business of Organizat rivate Foundations)	ions form 990-p		2025
1	1 Unrelated business taxable income expected in the tax year						
2							
3	Alternative minimum tax for trusts						
4	4 Total. Add lines 2 and 3					4	
5	Estimated tax credits					5	
6	Subtract line 5 from line 4					6	
7	Other taxes					7	
8	Total. Add lines 6 and 7					8	
9	Credit for federal tax paid on fuels					9	
	Da Subtract line 9 from line 8. Note: If less than \$500, the organization does not need to make estimated tax payments 10a b Enter the tax shown on the 2024 return. Caution: If zero or the tax year was for less than 12 months, skip this line 10a						
c	and enter the amount from line 10a on line 10c 10b 967. 2025 Estimated Tax. Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount 1.000						
	from line 10a on line 10c		(a)	<u>ADJUST</u> (۵)	ED TO (c)	<u>10c</u>	<u>1,200.</u> (d)
11	Installment due dates	11	05/15/25				
12	Installments. Enter 25% of line 10c in columns (a) through (d)	<u>12</u>	1,200.				
13	2024 Overpayment	13	233.				
14	Payment due (Subtract line 13 from line 12)	14	967.				Form 990-W

ESTIMATED TAX 1,200. OVERPAYMENT APPLIED 233. AMOUNT DUE 967.

423801 04-01-24